

# Personal Finance



**Brand:** Mehta Solutions  
**Product Code:** MFA-109  
**Weight:** 0.00kg

**Price: Rs500**

## Short Description

**INDRAPRASTHA UNIVERSITY Personal Finance**

## Description

**Personal Finance SOLVED PAPERS AND GUESS**

**Product Details: PUNE UNIVERSITY Personal Finance**

**Format: BOOK**

**Pub. Date: NEW EDITION APPLICABLE FOR Current EXAM**

**Publisher: MEHTA SOLUTIONS**

**Edition Description: 2021-22**

**RATING OF BOOK: EXCELLENT**

## **ABOUT THE BOOK**

### **FROM THE PUBLISHER**

If you find yourself getting fed up and frustrated with other **INDRAPRASTHA UNIVERSITY** book solutions now mehta solutions brings top solutions for **INDRAPRASTHA UNIVERSITY Personal Finance REPORT book** contains previous year solved papers plus faculty important questions and answers specially for **INDRAPRASTHA UNIVERSITY** .questions and answers are specially design specially for **INDRAPRASTHA UNIVERSITY** students .

**Please note: All products sold on mbabooksindia.com are brand new and 100% genuine**

- **Case studies solved**
- **New addition fully solved**
- **last 5 years solved papers with current year plus guess**

**PH: 07011511310 , 09899296811 FOR ANY problem**

**FULLY SOLVED BOOK LASY 5 YEARS PAPERS SOLVED PLUS GUESS**

# Personal Finance

## Unit I:

Planning for Personal Finance: Process of Planning and Personal Finances, Rewards for Sound

Financial Planning, Personal Financing Goals, Planning Environment, Determinants of Personal

Income. Mapping Financial Future, Balance Sheet of one's present worth, Income and Expenses

Statement- What you earn and where you spend it, preparing and using personal financial statements,

preparing and using budgets, putting a dollar value on financial goals (time value of money).

Understanding Income Tax Principles, Effective Tax Planning. Role of Cash Management in Personal

Financial Planning, Cash Management Products, Establishing a Saving Program. (12 Hours)

## Unit II:

Shelter Management Meeting House Needs: Buy or Rent, Financial Criteria for buying a house, How

much housing one can afford, home buying process, buying an automobile, Financing Decision of

Buying a car. Credit Management, Credit Use, Basic Concept of credit, different types of credits,

principles of using credit wisely, features of consumer loans, single payment loans and installment

loans. (10 Hours)

## Unit III:

Life Insurance: Basic concept, need of insurance, how much life insurance is right, choosing a right

policy, key features of life, insurance policies, buying an insurance policy. Health Insurance: importance

of health insurance, health insurance policies, health insurance decisions- coverage of expenses and

policy provisions, health insurance check list, long term care insurance, disability insurance, property

insurance, principles of property insurance, home insurance, automobile insurance, other property and

liability insurance. Anything insurance claim settlement. (10 Hours)

## Unit IV:

Investment Management: Planning Objectives, reward of investing, determination of amount of

investment, securities market-types of securities, investment decisions, managing investment portfolio.

Investing in Bonds- risks and benefits. Mutual funds investment, types of funds, funds services,

choosing a best mutual fund, investing in real estate, investing in gold, investing in gold ETF.

Retirement planning: overview, social security, pension plans, retirement programs.

Estate Planning –

principles of estate planning, trusts, estate taxes, estate planning Techniques. Tips for preparing a will

## **Details**

**1. Books by courier**

**2. Delivery in 5-7 days**

**3. Courier india only**

**4. Rating of product : largest selling**