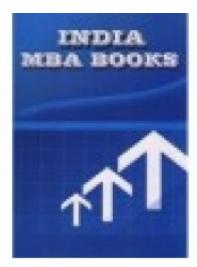
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Business in India, Dark sides of Investment Banking, Investment Banks: Future ahead. (10 Hours)

UNIT II:

Public offers types, listing decisions, follow on public offer, regulatory framework for public offers, provisions of ICDR regulations on public offer, provisions of company Act, statutory requirements under SCRA and SCR rules, Role of merchant, Banker as issue manager, IPO/FPO fixing, preparing offer document, disclosures, process overview of IPVS, Right offers, public issue of Debt securities, statutory framework for debt issue, SEBI listing of debt regulations.(10 Hours)

UNIT III:

Underwriting: Meaning, Development, Regulatory framework, US and Indian model of underwriting, bought and deals, global capital market offer, international listing centres, international bond market, equity issued through depository receipts, types of depositing receipts, issue of FCCBS, Indian scenario of ADR/GDR/FCCBS, regulatory framework for depositing receipts, role of investment bankers incross borders issues. (12 Hours)

UNIT IV:

Buybacks and Delisting: Reason and justifications for share repurchase, implications, equity repurchases in India, regulatory framework for equity repurchases, buy back by listed, unlisted and public/private companies, prices and quantum of buy back, offer strategy, tax aspects of buy back,

delisting of a listed company: voluntary and compulsory delisting, pricing a compulsory delisting,

relisting, buy back delisting, role of an investment banker in private placements, corporate restricting,

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