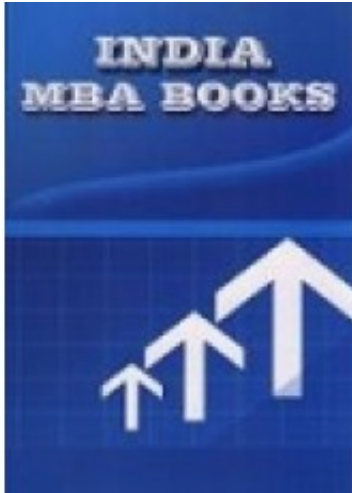


# PERSONAL FINANCE



**Brand:** Mehta Solutions  
**Product Code:** OE - 303  
**Weight:** 0.00kg

**Price: Rs600**

## Short Description

**PERSONAL FINANCE**

## Description

**PERSONAL FINANCE SOLVED PAPERS AND GUESS**

**Product Details: Guru Jambheshwar University of Science & Technology Hisar**  
**PERSONAL FINANCE**

**Format: BOOK**

**Pub. Date: NEW EDITION APPLICABLE FOR Current EXAM**

**Publisher: MEHTA SOLUTIONS**

**Edition Description: 2021-22**

## **RATING OF BOOK: EXCELLENT**

### **ABOUT THE BOOK**

#### **FROM THE PUBLISHER**

If you find yourself getting fed up and frustrated with other **Guru Jambheshwar University of Science & Technology Hisar** book solutions now mehta solutions brings top solutions for **Guru Jambheshwar University of Science & Technology Hisar FUNDAMENTALS OF ECONOMETRICS** contains previous year solved papers plus faculty important questions and answers specially for **Guru Jambheshwar University of Science & Technology Hisar** .questions and answers are specially design specially for **Guru Jambheshwar University of Science & Technology Hisar** students .

**Please note: All products sold on mbabooksindia.com are brand new and 100% genuine**

- **Case studies solved**
- **New addition fully solved**
  
- **last 5 years solved papers with current year plus guess**

**PH: 07011511310 , 09899296811 FOR ANY problem**

**FULLY SOLVED BOOK LASY 5 YEARS PAPERS SOLVED PLUS GUESS**

**PERSONAL FINANCE**

## **UNIT-I**

Personal Finance: Meaning and importance. Financial planning: meaning, process and role of financial planner. Risk profiling: client data analysis, life cycle, wealth cycle. Asset allocation: Strategic, Tactical, Fixed and Flexible.

## **UNIT-II**

Risk Management: Meaning, process and importance. Distinguish between risk assessment, risk management and risk avoidance. Assessment of requirement of Health Insurance, Life Insurance and General Insurance. Choice of products for risk coverage.

## **UNIT-III**

Investment Management: meaning and importance. Investment avenues: equity, debt, gold, real estate, mutual funds, exchange traded funds. Portfolio management: meaning, construction, evaluation and revision. Loan management: meaning, types, importance and assessment, personal, car loan, home Loan etc.

## **UNIT-IV**

Tax planning: basics terms of income tax, advance tax, tax deduction at source, deductions under section 80C, 80 CCC, 80 D and 80 G. Taxation of investment products. Retirement planning. Management of nomination, power of attorney and will.